

Prague Property Summit 2017

08:45-09:00 – Registration, Coffee – Networking

SECTION 1: Global and local outlook

09:00 - 09:15 Welcome speech

09:15 - 09:45 CEE in 2017 - Property investment trends

Outlook for the European and CEE economies and property markets – Most significant risks and opportunities for 2017

People:

Mark Robinson, CEE Research Specialist, Colliers International

09:45 - 10:50 Senior investors' roundtable

Chair: **Christopher Zeuner MRICS**, Co-CEO & Member of the Board, 7R

Conversation participants:

Paul Betts, Managing Director, M7 Real Estate

Tomáš Chloupek, Member of Board of Directors, APS Holding

George Leslie, Head of Investment Management, HB Reavis

Marie Passburg, Managing Director, Skanska Property Czech Republic, Vice-chairman, Developers' Association in the Czech Republic

Omar Sattar MRICS, Chairman, ESG Committee, CPI Property Group

Péter Számely MRICS, Head of Real Estate Finance CEE, HYPO NOE Landesbank

10:50 - 11:20 Coffee and snacks – Networking

SECTION 2: Market insights: office, logistics, hotel

11:20 - 12:20 Debate: Conflict of interest in real estate

Debate starter: Conflict of interest – International guidance by RICS vs local practice, with a special focus on valuation and agency. Issues around conflict of interest continue to risk undermining the reputation of a world-class profession. The role of chartered surveyors in rebuilding trust, ensuring that RICS professionals provide confidence to investors and clients alike.

Chair: **William Bucknell MRICS**, Chairman, RICS in the Czech Republic

Conversation participants:

Richard Curran, Managing Director, CBRE

David Dušek PhD., Head of Real Estate Valuation Department, UniCredit Bank Czech Republic and Slovakia, a.s.

Carlo Gradl, Managing Director, MAX Immo

Richard Hogg HypZert MRICS, Head of Valuation, Advisory and Research for Czech Republic and Slovakia, Cushman & Wakefield

12:20 - 13:00 Logistics panel discussion

Markets are performing very well across Central Europe currently but how long will this last? Risks and opportunities for the future: e-commerce, changes in the automotive industry, etc.

Chair: **Martin Polák**, Managing Director, Regional Head CEE, Prologis

Conversation participants:

Bert Hesselink MRICS, Group Business Development Director, CTP

Ferdinand Hlobil, International Partner and Head of Industrial in Central and Eastern Europe, Cushman & Wakefield

Jaroslav Kaizr MRICS, Expert Director, MBARE programme, VŠE

Bartosz Mierzwiak, Managing Director, Central & Eastern Europe, Logisor

Tomáš Mířek, Country Head Czech Republic, Member of Management Team, P3 Logistic Parks

13:00 - 13:40 Panel discussion: Investing in hotel, student housing, residential

Chair: **Omar Koleilat**, CEO, Crestyl Real Estate

Conversation participants:

Frederic Le Fichoux MRICS, Partner – Global Hospitality Group, Cushman & Wakefield

Ben Maudling, Managing Director, GARBE Institutional Capital CEE

13:40 - 13:45 Closing remarks

13:45 - 15:00 Lunch – Networking