

# CEE Property Forum 2020 - Online edition

## 8:50-11:00 – THE BIG PICTURE

All the times below are displayed in Central European Summer Time (CEST).

### 08:50 - 09:00 Welcome remarks by Property Forum & introduction to Hopin

People:

**Csanád Csürös**, CEO, Property Forum

### 09:00 - 09:25 Economic outlook for Europe and CEE - When will markets recover?

People:

**Simon Rubinsohn**, Chief Economist, Széchenyi István University

### 09:25 - 09:50 European property investment update - Which markets will continue to attract investors?

People:

**Andreas Trumpp MRICS**, Head of Research & Strategy Europe, Savills Investment Management

### 09:50 - 10:00 RICS market snapshot – Executive update

Chair: **Seweryna Afanasjew**, Board Member, RICS Europe World Regional Board

Conversation participants:

**William Bucknell MRICS**, Chairman, RICS in the Czech Republic

**Agnieszka Krzekotowska**, Partner, Head of PM, Colliers International (Board Member, RICS in Poland)

**Noah Steinberg FRICS**, Chairman & CEO, WING

**Tim Wilkinson MRICS**, Head of European Acquisitions, Indotek Group

### 10:00 - 11:00 A new era of lending - What are banks willing to finance?

Chair: **Tim Wilkinson MRICS**, Head of European Acquisitions, Indotek Group

Conversation participants:

**Romulus Andrei**, Director, Banca Transilvania

**Dieter Knittel**, Head of CEE, pbb Deutsche Pfandbriefbank

**Péter Számely MRICS**, Head of Real Estate Finance CEE, HYPO NOE Landesbank

**Milan Višenti**, Executive Board Member, Head of Corporate Banking Division, Eurobank Direktna

**Hannes Wimmer**, Managing Director, Loan Capital Markets, Erste Group Bank AG

## 11:00-13:00 – PROPERTY INVESTMENTS IN A WORLD TURNED UPSIDE DOWN

**11:00 - 12:00 The wait-and-see period is over - Post-COVID-19 investment strategies**

Chair: **Luke Dawson**, Managing Director & Head of Capital Markets CEE, Colliers International

Conversation participants:

**Duarte Cabral**, Deputy Managing Director EMEA, Sonae Sierra

**Victor Constantinescu**, Managing Partner, Romania & Co-Head of Real Estate, Kinstellar

**Paul Hallam**, Managing Partner, GalCap Europe

**Troy Javaher**, Head of Europe/UK, Lincoln Property Company

**Adrian Karczewicz**, Head of Divestments CEE, Skanska

**Paweł Sapek**, SVP, Regional Head CE & Country Manager, Prologis

**Otis Spencer MRICS**, Chief Investment Officer, P3 Logistic Parks

**12:00 - 13:00 Local & cross-CEE investments - Dealmakers of a maturing market**

Chair: **Csanád Csürös**, CEO, Property Forum

Conversation participants:

**Vladimir Bolek**, Portfolio Management, Member of the Board, IAD Investments

**Krisztián Hornok**, Managing Director, International Transactions and Asset Management, Indotek Group

**Maxim Shkolnick**, General Partner, M&A and Asset Management, Focus Estate Fund

**Noah Steinberg FRICS**, Chairman & CEO, WING

**Bryan Wilson**, Partner, Wilsons

**13:00-13:30 – SPEED NETWORKING & EXPO TOURS**

**13:30-15:00 – THE NEW NORMAL OF REAL ESTATE**

**13:30 - 14:00 Afternoon keynote: The new normal of workplace**

People:

**Tamás Polster MRICS**, Head of Consulting - Cont. Europe, Middle E., Africa (London), DTZ

**14:00 - 15:00 Creating a healthier employee experience – Workplace strategies post-COVID-19**

Chair: **Maciej Markowski**, CEO & Co-Founder, spaceOS

Conversation participants:

**Paul Deverell**, Business Director, Future2

**Renata Hartle**, Manager I Flex Office Strategy & Technology Solutions, Colliers International

**Sarah-Jane Osborne**, Head of Workspace | Partner, Arcadis

**Elisa Rönkä**, Global Head of SaaS Sales - Digital Buildings, Siemens Smart Infrastructure

**Sylwia Toczyska**, Associate Partner, Deloitte

**15:00-16:00 – SECTOR/LOCATION-SPECIFIC SESSIONS**

**15:00 - 16:00 Living investments - CEE residential & student housing update**

Chair: **Stefan Kolibar**, Chief Partnerships Officer, BONARD

Conversation participants:

**Beatrice Dumitrascu**, Vice President, One United Properties

**Doron Dymshiz**, Co-CEO, Duna House

**Harald Hübl**, Founder, greenturtle

**Pepijn Morshuis**, CEO, Trei Real Estate

**Jan Trybulski**, Vice President Investments, Griffin Real Estate

**15:00 - 16:00 Europe's most attractive asset class – How to keep up with demand for logistics?**

Chair: **Martin Polák**, Managing Director CEE, GARBE Industrial Real Estate

Conversation participants:

**Ana Dumitrache**, Managing Director, CTP Romania

**Domonkos Joó**, Senior Asset Manager, Hungary, Slovakia & Czech Republic, Logicor

**Paweł Sapek**, SVP, Regional Head CE & Country Manager, Prologis

**15:00 - 16:00 Special focus on SEE: Balkans property investment and development update**

Chair: **Andrew Peirson MRICS**, Managing Director, JLL Czech Republic

Conversation participants:

**Klemen Fajmut**, Business Development Manager, Imagine d.o.o.

**Tanya Kosseva-Boshova MRICS**, Managing Partner, Park Lane Developments

**Michaela Lashova MRICS**, CEO, Cushman & Wakefield Forton

**Maja Ostanek MRICS**, Director, ALFI Real Estate Fund

**Zorana Zdravljak Burlic**, CEO, Delta Real Estate