

# CEE Property Forum 2014 - Vienna, Austria

## Registration 8:30-9:00

### SECTION I.

#### 09:00 - 09:05 Opening remarks

People:

**Csanád Csürös**, CEO, Property Forum

**Peter Höflechner MRICS**, Chairman, RICS Austria

#### 09:05 - 09:25 Keynote speech - The future for CEE as a business location

People:

**Tamás Polster MRICS**, Head of Consulting - Cont. Europe, Middle E., Africa (London), DTZ

#### 09:25 - 09:45 Insider's view: Political risk in Eastern Europe - Impacts on the real estate business

People:

**Robert Mayhew FRICS**, Vice-President, Széchenyi István University

**Michael P. Smithing FRICS**, Co-founder, Days2gether

#### 09:45 - 10:35 Senior investors' roundtable: CEE investment outlook

Chair: **Csanád Csürös**, CEO, Property Forum

Conversation participants:

**Marcus Cieleback**, Chief Economist, Investment Strategy & Research, Patrizia AG

**Alexander Goepfert**, Partner, Head of the Real Estate Investments Group, Noerr

**Sebastian-Dominik Jais**, Principal, Apollo Global Management LLC

**Ian Jones**, Partner, CFO, Revetas Capital

**Markus Kuttner**, Head of Asset Management CEE, CA Immo

**Ben Maudling**, Head of CEE, Palmer Capital

#### 10:35 - 10:50 Coffee break - Networking

### SECTION II.

#### 10:50 - 11:10 The future of office markets globally - The impacts of the Y-generation

People:

**Jana Víková MRICS**, Director, Head of Workplace Advisory and Office Agency, Colliers

**11:10 - 11:55 Panel discussion: Warsaw office market - Still the land of endless opportunities?**

Conversation participants:

**David Brodersen**, Senior Vice President, Heitman

**Eva Böhler**, Director International Real Estate Finance, UniCredit Bank

**Ewelina Kaluzna MRICS**, Director - Office Agency, Landlord Representation, Colliers International

**Adrian Karczewicz**, Head of Divestments CEE, Skanska

**Dietmar Reindl**, COO, Immofinanz Group

**11:55 - 12:40 Panel discussion: Logistics in Czech Republic and Slovakia**

Chair: **Jaroslav Kaizr MRICS**, Expert Director, MBARE programme, VŠE

Conversation participants:

**Tomáš Mí?ek**, Country Head / Head of Development Czech Republic, Point Park Properties

**Martin Polák**, Managing Director, Regional Head CEE, Prologis

**Karel Stransky**, Director EMEA Corporate Solutions, Colliers

**Péter Számely MRICS**, Head of Real Estate Finance CEE, HYPO NOE Landesbank

**12:40 - 13:40 Lunch break - Networking**

## SECTION III.

**13:40 - 14:00 Presentation – Institutional money in CEE**

People:

**Jörn Stobbe FRICS**, Managing Director, Deutsche Asset & Wealth Management

**14:00 - 14:45 Panel discussion: Property market in Budapest - Has Hungary finally hit the bottom?**

Chair: **Miklós Fekete**, Partner, PwC Hungary

Conversation participants:

**Michael Edwards MRICS**, Head of Capital Markets (Hungary) / Valuation & Advisory (Central Europe), Cushman & Wakefield

**Miroslav Mitic**, CEO, DAV Holding - Raiffeisen Real Estate Hungary

**Viktor Nagy**, Country Manager Operations Hungary, Immofinanz Group

**Zoltán Nádasy MRICS**, Partner, Head of CEE Real Estate Investments Group, Noerr

**Tibor Tatár MRICS**, CEO, Calyx Investment

**Alan Vincent MRICS**, Managing Director, ConvergenCE

**14:45 - 15:30 Panel discussion: Romania - Hot days are back in Bucharest?**

Chair: **R?zvan Gheorghiu-Testa**, Partner - Co-Head of Real Estate Practice Group, ?uca Zbârcea & Asocia?ii

Conversation participants:

**Radu Boitan MRICS**, Head of Investments, Revetas Capital

**Bruno Ettenauer MRICS**, CEO, CA Immo

**Ioannis Ganos MRICS**, CEO, Alpha Real Estate Services SA

**Bogdan Macarie**, Chief Development Officer, Granit Polus Development

**15:30 - 15:50 Coffee break - Networking**

## **SECTION IV.**

**15:50 - 16:40 Panel discussion: Hotel sector booming in CEE - How to get on the ride?**

Chair: **Marius Gomola MRICS**, Managing Director, Horwath HTL Hungary, Founder, HOTCO

Conversation participants:

**Georg Folian**, Deputy Chairman of the Management Board, Warimpex

**Susanne Friedrich**, Senior Director Business Development, The Rezidor Hotel Group

**Sameer Hamdan**, Owner & CEO, Mellow Mood Group

**Gábor Pet?**, Financing and Transactions Director, Forestay Group

**16:40 - 17:30 Panel discussion: The changing face of retail - E-commerce, Y-generation, greening**

Chair: **Michaela Lashova MRICS**, CEO, Cushman & Wakefield Forton

Conversation participants:

**Christoph Augustin**, Managing Director International - Austria, Hungary, ECE Projektmanagement

**Cristina Dumitrache**, Chief Business Development Officer, Rustler Romania

**Mike Murrell**, Regional Director, Asset and Property Management (Bulgaria, Hungary & Romania), AIG/Lincoln

**Árpád Török MRICS**, Chief Executive Officer, TriGranit

**17:30 Closing remarks**